

### Infrastructure Modernization

Build an architecture that absorbs new initiatives — without new infrastructure

## Are These IT Challenges Holding You Back?

- Rising Costs: 46% of organizations anticipate increased hypervisor licensing costs due to Broadcom's VMware acquisition. 65% of organizations reported that controlling public cloud costs is a concern. 57% cited high costs of implementing Al on-premises as a significant barrier.
- Uncertain VMware
  Future: 54% of
  organizations are
  actively evaluating
  hypervisor alternatives
  due to concerns about
  Broadcom's acquisition.
- Al Readiness: 53%
   of organizations plan
   to deploy private, on premises Al infrastructure
   within the next two years.
- Cloud Chaos:

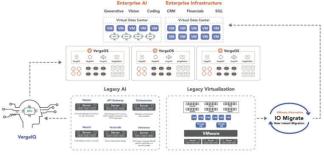
   76% of organizations
   are reconsidering their
   public cloud strategies
   due to rising costs and complexity.
- Staffing Shortages: 68% of organizations report difficulty hiring skilled IT staff to manage complex infrastructure.

# Controlling Costs, Reducing Complexity

Fragmented infrastructure, comprised of multiple siloed solutions from various vendors, creates unnecessary complexity. This complexity not only inflates operational costs but also impedes agility, making it challenging to respond swiftly to business demands.

VergeOS addresses this by consolidating virtualization, storage, networking, AI, and data protection into a unified, software-defined platform. This drastically simplifies operations, reduces costs, and enhances flexibility, allowing IT to focus on strategic initiatives rather than daily maintenance.

- VMware Exit?
- Cloud Repatriation?
- Al Buildout?
- All of the above?

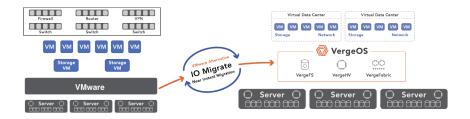


#### More Than a VMware Alternative

The uncertainty surrounding VMware's future, following Broadcom's acquisition, leaves many IT departments unsure of their virtualization strategies. Organizations face potential licensing changes, reduced support quality, and an unpredictable product roadmap.

VergeOS offers a secure and reliable alternative to VMware, providing predictable licensing, robust support, and a clear product roadmap. Its unified architecture simplifies migration and management, ensuring a stable and secure virtualization environment.

- Seamless Migration
- Uses Existing Hardware
- Better Performance
- Improves Data Resilience



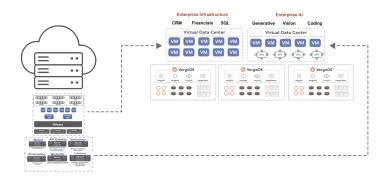
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#### **Eliminate Cloud Chaos**

While the public cloud offers flexibility and scalability, hidden costs and complexity have caught many organizations off guard, leading to budget overruns and management headaches. Lack of control and transparency further complicate these challenges.

VergeOS simplifies cloud strategies by enabling cloud-like capabilities in your data center. Its unified management interface provides clear visibility and control, optimizing resource usage and costs, thereby simplifying hybrid and multi-cloud strategies.

- Take Control
- Extend Hardware Lifecycle
- Private and Sovereign
- Lower Recurring Costs

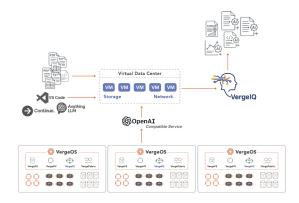


### **Private Enterprise Al...Unified**

Al workloads require specialized infrastructure that can deliver high performance, reliability, and security. Traditional fragmented infrastructures struggle to effectively integrate Al workloads, resulting in performance bottlenecks and complexity.

VergeOS seamlessly integrates AI workloads into your existing infrastructure, providing the scalability and performance needed without the requirement for separate, specialized infrastructure. This streamlines deployment and simplifies management.

- Value on Day One!
- Chat with your infrastructure
- Analyze proprietary source code
- Summarize Documents, Create content



### Simplified Infrastructure is Software Defined

The increasing complexity of IT infrastructure demands highly specialized skills, making it challenging and expensive to hire and retain qualified personnel. As a result, IT teams frequently operate understaffed, overburdened, and reactive rather than proactive.

VergeOS dramatically simplifies infrastructure management, reducing the specialized knowledge required to operate your environment. This allows IT teams to achieve more with fewer resources, significantly reducing staffing pressures.

- Unified Infrastructure Shrinks Learning Curve
- Single Code Base Reduces Complexity
- Integrated AI Infrastructure Support
- Flat IT Stack, Fewer Specialists Needed

